

# Pharmaceutical

There are approximately 650 pharmaceutical companies in Pakistan. The total contribution of this sector in the country's GDP is around 1%. The industry's growth (5-year CAGR) is 10%, but it will increase substantially in the wake of rising healthcare spending after the novel Corona Virus. Amongst the regional countries, China has the highest spending per capita of USD 97 while Pakistan has the lowest spending per capita of USD 12.

## Did you know?

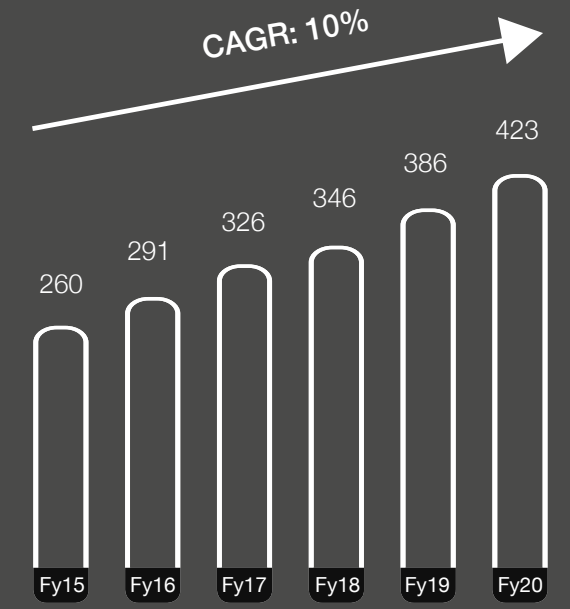
- Top 25 companies have the 60% market share of the pharmaceutical industry.
- Out of the 1,465 active molecules used in the manufacturing of drugs in Pakistan, none of the molecule is the outcome of the research in Pakistani pharmaceutical sector.

### Market Size:

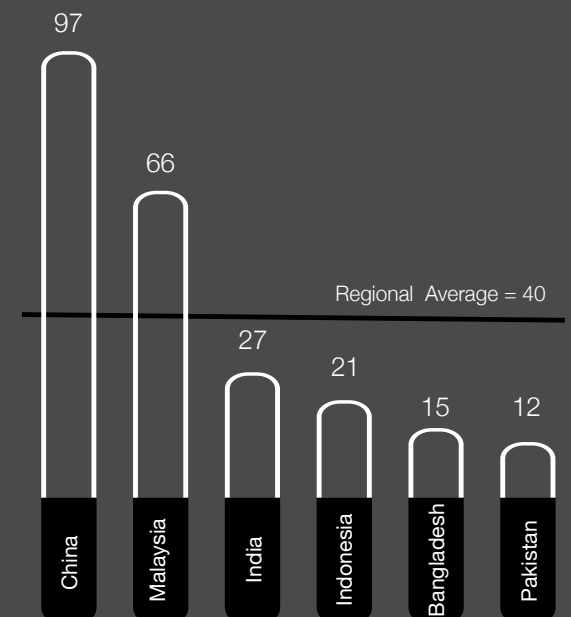
The pharmaceutical industry in Pakistan is valued at PKR 423 billion (USD 2.7 billion). Pakistan's per capita pharmaceutical expenditure is USD 12, lower than the regional average of USD 40.

CAGR  
**10%**  
(last 5 years)

Pharmaceutical Market Size (PKR Billion)



Regional Expenditure per capita (USD)



Source: Pakistan Pharmaceutical Manufacturers' Association, Pakistan Economic Survey and State Bank of Pakistan, ICAP, PACRA, Cyan Research